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School Finance Litigation: McCleary v. State of Washington

8-7-2008

### Amended Answer to Amended Petition for Declaratory Judgment Enforcing Constitution 07-2-02323-2-68

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	THE HONORABLE PARIS K. KALLAS	
8	STATE OF WASHINGTON	
9	KING COUNTY SUPERIOR COURT	
10	MATHEW & STEPHANIE McCLEARY, on their own and on behalf of KELSEY & NO. 07-2-02323-2 SEA	
11	CARTER McCLEARY, their two children in Washington's public schools; AMENDED ANSWER TO AMENDED PETITION FOR	
12	ROBERT & PATTY VENEMA, on theirDECLARATORY JUDGMENTown behalf and on behalf of HALIE &ENFORCING CONSTITUTION	
13	ROBBIE VENEMA, their two children in Washington's public schools; and	
14	NETWORK FOR EXCELLENCE IN WASHINGTON SCHOOLS ("NEWS"), a	
15	state-wide coalition of community groups, public school districts, and education	
16	organizations,	
17	Petitioners,	
18	v.	
19	STATE OF WASHINGTON,	
20	Respondent.	
21	I. ANSWER	
22	Respondent State of Washington (hereinafter respondent), by and through its	
23	undersigned counsel of record hereby submits its Amended Answer to the Amended Petition	
24	for Declaratory Judgment (hereinafter Amended Petition). Topical headings from the	
25	Amended Petition are reproduced for ease of reference only.	
26	Respondent admits, denies and alleges as follows:	

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AMENDED ANSWER TO AMENDED PETITION FOR DECLARATORY JUDGMENT ENFORCING CONSTITUTION

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ATTORNEY GENERAL OF WASHINGTON Complex Litigation Division 800 Fifth Avenue, Suite 2000 Seattle, WA 98104-3188 (206) 464-7352

#### INTRODUCTION TO AMENDED PETITION

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Answering paragraph 1 of the Amended Petition, respondent alleges that this 2 1. paragraph contains legal argument and self-serving opinions to which no answer is required. 3 Respondent admits that petitioners have narrowed the focus of the case to the four issues 4 listed in paragraph 2 of the Amended Complaint; namely, the legal meaning of three terms in 5 Article IX, Section 1 of the state constitution, the legal definition of "basic education" under 6 Article IX, Section 1, the fulfillment of the State's duty under Article IX, Section 1 and a 7 limited remedy, if the Court determines the State is not complying with that duty. To the 8 extent these paragraphs have factual allegations to which an answer may be required, 9 respondent denies such allegations. Furthermore, while respondent admits that petitioners 10seek the relief stated in paragraphs 1 and 2 of the Amended Petition, respondent denies that it 11 has breached any constitutional obligations and denies that petitioners are entitled to the 12 13 requested relief.

#### PARTIES

2. Answering paragraph 3(a) and (b) of the Amended Petition, respondent is without knowledge or information sufficient to form a belief as to the truth of the allegations about these petitioners' identities, interests and the alleged satisfaction of conditions precedent to bringing this suit. Therefore, respondent denies this paragraph and denies that the State has failed to comply with its constitutional obligations.

3. Answering paragraph 3(c) of the Amended Petition, respondent is without
knowledge or information sufficient to form a belief as to the truth of the allegations
contained in this paragraph and, therefore, denies the same.

4. Answering paragraph 4 of the Amended Petition, the State of Washington
admits that it is the named respondent and that it complies with the laws of Washington,
including Article IX of the state constitution. Respondent denies each and every other
allegation of paragraph 4.

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#### JURISDICTION & VENUE

5. Answering paragraph 5 of the Amended Petition, respondent admits that the petitioners purport to state a claim for violations of constitutional duties over which this Court can exercise subject matter jurisdiction. However, respondent denies that this Court has jurisdiction to direct the way that the State must comply with its constitutional obligations or to order any of the relief requested by the petitioners. Respondent denies each and every other allegation in this paragraph.

6. Answering paragraphs 6 through 8 of the Amended Petition, respondent admits that this Court has jurisdiction to render a declaratory judgment concerning respondent's compliance with the state constitution and that this forum is an appropriate venue. Respondent realleges and incorporates by reference herein its answer to paragraph 5 of the Amended Petition.

#### THE FOUR FUNDAMENTAL ISSUES PRESENTED BY THIS SUIT

#### First Issue:

Legal interpretation of the words "paramount", "ample" and "all" in Article IX, §1

7. Answering paragraph 9 of the Amended Petition, respondent admits that the quotation contained in this paragraph is an excerpt from the Supreme Court opinion of *Seattle School District v. State.* Respondent denies each and every other allegation in paragraph 9.

8. Answering paragraph 10 of the Amended Petition, respondent admits that the quotation contained in this paragraph is an excerpt from the Supreme Court opinion of *Seattle School District v. State*. Respondent denies each and every other allegation in paragraph 10.

9. Answering paragraph 11 of the Amended Petition, respondent admits that the quoted passage is from Article IX, Section 1 of the Washington state constitution and that a copy of the quoted language is contained in Tab 1 to the Amended Petition. Respondent denies each and every other allegation in paragraph 11.

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Answering paragraphs 12, 13 and 14 of the Amended Petition, respondent 1 10. admits that petitioners make the contentions in these paragraphs. Respondent further admits that the terms used in Article IX, Section 1, including those which are addressed in paragraphs 12, 13 and 14 of the Amended Answer, have been interpreted and construed by the Washington Supreme Court. Respondent denies that the terms in Article IX, Section 1 require any further interpretation or construction and denies each and every other allegation contained in paragraphs 12, 13 and 14.

Answering paragraph 15 of the Amended Petition, respondent admits that the 11. word "paramount" in Article IX, Section 1 has already been interpreted and construed by the Washington Supreme Court. Respondent denies that this term requires any further interpretation or construction.

12. Answering paragraphs 16 and 17 of the Amended Petition, respondent admits 12 that petitioners make the contentions in these paragraphs. Respondent further admits that the 13 terms used in Article IX, Section 1, including those addressed in paragraphs 16 and 17 of the 14 15 Amended Petition, have been interpreted and construed by the Washington Supreme Court. Respondent denies that Article IX, Section 1 requires any further interpretation or 16 17 construction.

18 13. Answering paragraph 18 of the Amended Petition, respondent admits that the word "ample" in Article IX, Section 1 has already been interpreted and construed by the 19 Respondent denies that this term requires any further 20Washington Supreme Court. interpretation or construction. 21

22 14. Answering paragraphs 19 and 20 of the Amended Petition, respondent admits 23 that petitioners make the contentions in these paragraphs. Respondent further admits that the 24 terms used in Article IX, Section 1 have been interpreted and construed by the Washington Respondent denies that Article IX, Section 1 requires any further 25 Supreme Court. 26 interpretation or construction.

AMENDED ANSWER TO AMENDED PETITION FOR DECLARATORY JUDGMENT ENFORCING CONSTITUTION

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1 15. Answering paragraph 21 of the Amended Petition, respondent admits that the
 word "all" in Article IX, Section 1 has already been interpreted and construed by the
 Washington Supreme Court. Respondent denies that this term requires any further
 interpretation or construction.

#### <u>Second Issue:</u> Legal Interpretation of the basic "education" mandated by Article IX, §1

### <u>The "minimum" definition of basic education under our</u> <u>State Supreme Court's Seattle School District Ruling</u>

16. Answering paragraphs 22 and 23 of the Amended Petition, respondent admits that the quoted excerpts in these paragraphs and the language reproduced as Tab 2 to the Amended Petition are from the *Seattle School District v. State* decision. That Supreme Court decision speaks for itself. Respondent denies each and every other allegation in paragraphs 22 and 23.

17. Answering paragraph 24 of the Amended Petition, respondent admits it provides the resources for effective teaching and opportunities for learning for Washington's students. Respondent denies each and every other allegation in paragraph 24.

## The additional substantive content defined by the Legislature's enactment of the four numbered provisions in §.210 of the Basic Education Act.

18. Answering paragraph 25 of the Amended Petition, respondent admits that the quoted language is excerpted from the Washington Supreme Court opinion in *Seattle School District v. State.* That decision speaks for itself. Respondent denies each and every other allegation in paragraph 25.

19. Answering paragraph 26 of the Amended Petition, respondent admits that petitioners appear to be contending what is contained in paragraph 26.

20. Answering paragraph 27 of the Amended Petition, respondent admits that the Superintendent of Public Instruction, Dr. Terry Bergeson, has testified in this case and that her

1 testimony speaks for itself. Respondent denies each and every other allegation in
2 paragraph 27.

21. Answering paragraph 28 of the Amended Petition, respondent admits that House Bill 1209 was enacted into law in 1993, that it amended RCW 28A.150.210 that originally was enacted in 1977 and that the excerpted language quoted in paragraph 28 is from House Bill 1209. Respondent denies each and every other allegation in paragraph 28.

22. Answering paragraph 29 of the Amended Petition, respondent admits that House Bill 1209 contains four goals which appear in paragraph 29. Respondent denies each and every other allegation in paragraph 29.

23. Answering paragraph 30 of the Amended Petition, respondent admits that the Legislature again amended RCW 28A.150.210 in 2007 and that the four goals quoted in paragraph 30 are included in the amendment. Respondent denies each and every other allegation in paragraph 30.

14 24. Respondent denies the allegations contained in paragraph 31 of the Amended15 Petition.

16 25. Answering paragraph 32 of the Amended Petition, respondent admits that
17 petitioners interpret RCW 28A.150.210 as described in paragraph 32.

26. Answering paragraph 33 of the Amended Petition, respondent admits that the State denies that Section 210 should be interpreted or construed as the petitioners contend.

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The additional substantive content defined by the State's adoption of the eight Essential Academic Learning Requirements (EARLs)

27. Answering paragraphs 34 and 35 of the Amended Petition, respondent admits the same.

28. Answering paragraph 36 of the Amended Petition, respondent admits that the EALRs specify skills and knowledge that Washington students are provided the opportunity

1 || to master as they progress in the public schools. Respondent denies each and every other
2 || allegation in paragraph 36.

29. Answering paragraph 37 of the Amended Petition, respondent admits that the EALRs were promulgated, in part, pursuant to RCW 28A.150.210. Respondent denies each and every other allegation in paragraph 37.

30. Answering paragraph 38 of the Amended Petition, respondent admits that the petitioners interpret the EALRs as stated in paragraph 38.

31. Answering paragraph 39 of the Amended Petition, respondent denies the petitioners' characterization of the respondent's positions in this lawsuit and further denies that the EALRs should be interpreted or construed as petitioners contend.

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#### The current legal definition of the basic education mandated by Article IX, §1

32. Answering paragraph 40 of the Amended Petition, respondent admits that the allegations in this paragraph appear to be one of the petitioners' contentions in this lawsuit.

33. Answering paragraph 41 of the Amended Petition, respondent denies the petitioners' characterization of the respondent's positions in this lawsuit and further denies petitioners' contentions about the interpretation and construction of the statutes and case law pertaining to basic education in Washington.

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#### <u>Third Issue:</u> The State's Current Lack of Full Compliance With Article IX, §1

### The education provided to Washington's children confirms the State's noncompliance

34. Answering paragraph 42 of the Amended Petition, respondent admits that this paragraph summarizes what petitioners' contend is the third issue underlying their liability case. The issue, as phrased, constitutes legal argument. To the extent an answer is required, respondent denies the same.

25 35. Answering paragraph 43 of the Amended Petition, respondent is without
 26 knowledge and information about the quoted excerpted language in the paragraph and,

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therefore, denies the same. Respondent further denies that the quoted, excerpted language has
 any relevance to this case. Respondent denies each and every other allegation in this
 paragraph.

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36. Answering paragraphs 44 through 47 of the Amended Petition, respondent denies these paragraphs in their entirety.

6 37. Answering paragraph 48 of the Amended Petition, respondent admits the
7 Superintendent of Public Instruction has provided sworn testimony in this case that speaks for
8 itself. Respondent denies each and every other allegation in this paragraph.

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38. Respondent denies the allegations in paragraph 49 of the Amended Petition.

39. Answering paragraph 50 of the Amended Petition, respondent admits that
Washington Learns studied the public education system and issued a report in November
2006. Respondent denies each and every other allegation in this paragraph.

40. Answering paragraph 51 through 55 of the Amended Petition, respondent
denies the allegations of these paragraphs.

41. Answering paragraph 56 of the Amended Petition, respondent admits that one
reason for the creation of the WASL was to have an accountability measure for schools as an
aid in determining how to allocate resources. Respondent denies each and every other
allegation in paragraph 56.

42. Answering paragraph 57 of the Amended Petition, respondent admits that the
WASL and other assessments are among the most reliable assessments of a school's
accountability and performance. Respondent denies each and every other allegation in this
paragraph.

43. Answering paragraphs 58 through 64 of the Amended Petition, respondent
24 denies the same.

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44. Answering paragraph 65 of the Amended Petition, respondent admits the Superintendent of Public Instruction has provided sworn testimony in this case that speaks for itself. Respondent denies each and every other allegation in this paragraph.

45. Respondent denies the allegations in paragraph 66 of the Amended Petition.

#### **State's** excuses

Answering paragraphs 67 through 80 of the Amended Petition, respondent 46. denies that its factual and legal positions in this case constitute "excuses." Respondent further denies petitioners' attempts to characterize respondent's factual and legal positions in this case and denies each and every other allegation in these paragraphs.

#### The State's current failure to fully comply with Article IX, $\S1$

47. Answering paragraph 81 of the Amended Petition, respondent admits that it is aware that plaintiffs in other states have made allegations that adequate funding for education in their states would cost "X" dollars while their states fund less than "X" dollars. Respondent denies each and every other allegation in paragraph 81.

48. Answering paragraph 82 of the Amended Petition, respondent admits that petitioners herein do not intend to allege or prove a case of constitutionally inadequate funding or that adequate funding for education in Washington would cost "X" dollars while Washington funds less than "X" dollars. Respondent denies each and every other allegation in paragraph 82.

49. Respondent admits that Petitioners make the contention alleged in paragraph 8 of the Amended Petition, but denies the allegations in this paragraph.

Answering paragraph 84 of the Amended Petition, respondent admits that it 50. fully complies with Article IX, Section 1 of the state constitution and denies any allegation to the contrary.

> Fourth Issue: Remedy for the Respondent State's Current Lack of Full Compliance With Article IX, §1

1 51. Answering paragraphs 85 through 88 of the Amended Petition, respondent admits that the quoted passages contained in these paragraphs appear in the Seattle School District v. State and/or Brown v. State decisions. Respondent denies each and every other allegation in paragraphs 85 through 88.

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Respondent denies the allegations in paragraph 89 of the Amended Petition.

53. Answering paragraph 90 of the Amended Petition, respondent admits that the quoted language appears in the Seattle School District v. State decision. Respondent denies each and every other allegation contained in paragraph 90.

54. Answering paragraphs 91 through 103 of the Amended Petition, respondent denies the same in their entirety.

55. Answering paragraph 104 of the Amended Petition, respondents admit that the only remedy sought by petitioners is the enforcement Order outlined in this paragraph. Respondent denies the other allegations in this paragraph and denies that petitioners are entitled to any relief herein.

#### DECLARATORY JUDGMENT CLAIM

16 56. Answering paragraph 105 of the Amended Petition, respondent realleges and incorporates by reference herein its prior admissions, denials and allegations in this answer to 18 the Amended Petition.

57. Answering paragraph 106 of the Amended Petition, respondent admits that a judiciable controversy is alleged in the Amended Petition as to petitioners' McCleary and Venema. Respondent denies each and every other allegation of paragraph 106.

58. Answering paragraphs 107 and 108 of the Amended Petition, respondent denies these paragraphs in their entirety.

#### AMENDED ANSWER TO AMENDED PETITION FOR DECLARATORY JUDGMENT ENFORCING CONSTITUTION

59. Answering the prayer for relief contained on pages 21 and 22 of the Amended Petition, respondent denies that the petitioners are entitled to the judgment and/or any of the relief requested therein.

RELIEF REQUESTED

60. Further answering the Amended Petition, respondent denies each and every other allegation not previously addressed herein.

#### II. AFFIRMATIVE DEFENSES

Further answering the Amended Petition by way of affirmative defenses, respondent alleges:

By Way of FURTHER ANSWER and FIRST AFFIRMATIVE DEFENSE, respondent alleges that in carrying out its constitutional duties, the Washington State Legislature possesses the exclusive right to determine what programs and what levels of funding are necessary and appropriate for public education and that the current statutes, programs and funding meet those constitutional obligations.

By Way of FURTHER ANSWER and SECOND AFFIRMATIVE DEFENSE, respondent alleges that Washington school districts can provide an adequate program of education as defined by the Washington State Legislature for all students with the funding provided by the Washington State Legislature.

By Way of FURTHER ANSWER and THIRD AFFIRMATIVE DEFENSE, respondent alleges that school districts expend significant funds due to the provision of constitutionally unnecessary programs and services and/or that school districts expend significant funds on matters of local district choices, local district philosophies and local district accounting practices.

By Way of FURTHER ANSWER and FOURTH AFFIRMATIVE DEFENSE, RESPONDENT ALLEGES that only the state legislature has the right and responsibility to

1 define and fund basic education for Washington's students. Neither the petitioners herein nor
2 the courts can intrude on that exclusive, legislative responsibility.

By Way of FURTHER ANSWER and FIFTH AFFIRMATIVE DEFENSE, respondent alleges that this Court lacks jurisdiction to award any relief to petitioners other than a simple declaration that the State is, or is not, complying with its constitutional duties. The means of satisfying its constitutional duties rest exclusively with the legislature.

By Way of FURTHER and SIXTH AFFIRMATIVE DEFENSE, respondent alleges that some or all of the petitioners lack standing to bring this suit.

9 By Way of FURTHER ANSWER and SEVENTH AFFIRMATIVE DEFENSE,
10 respondent alleges that the petitioners have failed to state a claim for which relief may be
11 granted.

#### III. PRAYER FOR RELIEF

WHEREFORE, having fully answered the Amended Petition, respondent prays:

1. That the Amended Petition be dismissed with prejudice;

2. For an award of costs and attorneys fees as authorized by law; and

3. For such other and further relief as the Court deems appropriate.

DATED this <u>IS</u> day of August, 2008.

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ROBERT M. MCKENNA Attorney General

WILLIAM G. CLARK, WSBA #9234 Assistant Attorney General Attorneys for Respondent

AMENDED ANSWER TO AMENDED PETITION FOR DECLARATORY JUDGMENT ENFORCING CONSTITUTION

1	PROOF OF SERVICE
2	I certify that I served a copy of this document on all parties or their counsel of record
3	on the date below as follows:
4	US Mail Postage Prepaid via Consolidated Mail Service
5	ABC/Legal Messenger
6	State Campus Delivery
7 8	Hand delivered by
9	I certify under penalty of perjury under the laws of the state of Washington that the
10	foregoing is true and correct.
11	
12	DATED this <u>1st</u> day of August, 2008, at Seattle, Washington.
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AMENDED ANSWER TO AMENDED PETITION FOR DECLARATORY JUDGMENT ENFORCING CONSTITUTION

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